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A LIMITED LIABILITY COMPANY

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January 24, 2024

VIA E-MAIL

James Walls
Spilman, Thomas & Battle, PLLC
48 Donley Street, Suite 800
Morgantown, West Virginia 26507-0615

Re: CMM Research, LLC v. Blue Duck Resources, LLC

Dear Mr. Walls,

I am responding to your letter of December 6, 2023 on this matter. I have discussed this matter with my client and obtained voluminous records. Put simply, I believe that your client has provided you incorrect information, based on the contents of your letter.

You contend that CMM Research is not owed the money because (1) the work was not accepted by Blue Duck's client, and (2) Blue Duck was not paid by its client. As my client has written to your client in the past, Blue Duck's client indeed has entered into, and recorded, the oil & gas lease with its lessors on the project we are discussing here. That is, the work must have been accepted because the lease transaction went through.

As stated earlier, the records and e-mails are voluminous. I am providing a 16-page chronology prepared by my client that refutes Mr. Pierson's contentions. If we are forced to sue, you can see that attorney time will consume the value of the debt.

My client has authorized me to convey that she would accept \$3,500 as full payment of the debt in order to avoid additional expense. I appreciate your prompt attention to this matter.

Sincerely,



Ethan Vessels

cc: Crystal Moler